

Federal Communications Commission

Docket No. 93-79 Exhibit No. TBF 225

Presented by Kennedy

Identified 12.2.93

Received 12.2.93

Rejected

Reporter A. W. Jones

Date 12.2.93

the Waymaker company

P.O. BOX 38 / 1416 TRINDLE ROAD / CARLISLE, PA 17013 0038

FAX TRANSMISSION

717 - 245-0040 - Telephone

717 - 245-9277 - Fax Phone

TO: 714-730-3568

FROM: Deanna Sebastian
David A Gardner

DATE: 8-29-91

Number of pages including this cover page: 21

If you do not receive all of the pages properly, please call the above telephone number.

Comments: LPTV CP's per your request.
W40AF is on the air.

THANK YOU!

Federal Communications Commission

Docket No. 93-75 Exhibit No. 10F226

Presented by Emmerson

Disposition	{	Identified	<u>12.2.93</u>
		Received	<u>12.2.93</u>
		Rejected	

Reporter A. W. H. M. M.

Date 12.2.93



Trinity Broadcasting Network

Post Office Box A.

Santa Ana, Ca 92711

2442 Michelle Drive.

Tustin, Ca 92680

Paul F. Clough

Founder/President

75288

September 4, 1991

Mr. David Gardner
The Waymaker Co.
P.O. Box 38
Carlisle, PA 17013

Dear David:

Thank you for the Fax regarding the licensed LPTV and construction permits. We are interested in acquisition of your offering. However, additional information is required for us to continue the evaluation process. Will you please provide us with site contacts for Lancaster and Lebanon? What is the lease fee for the Dillsburg facility? How long is the lease set up for? The same information is required for the York facility. An inventory of equipment for the Dillsburg facility including model type, new or used, etc. would also be of assistance to us.

Please also advise of your asking price for the package of one (1) operating facility with equipment and five CP's. Is there land at each site for a Satellite Earth Station (3.2 meter)?

We appreciate the opportunity to evaluate this potential acquisition. Please call at 714)665-2128 if questions arise.

Sincerely,

George D. Sebastian
Director, Low Power TV

GDS:dw

KTBX Channel 40 TV

(714)832-2950

"And I, if I be lifted up from the earth, will draw all men unto me." John 12:32

Federal Communications Commission

Docket No. 93-75 Exhibit No. 16F 227

Presented by Emmons

Identified 12.2.93

Received 12.2.93

Rescued _____

by G. W. Lane

12.2.93

Date	Time	Attr.	City	St	Phone Number	HR:MI:SC	TRK	Cost
10/07/91	02:13:50pm	1	KEY LARGO	FL	(305) 451-0349	0:08:12	028	1.6
10/07/91	02:22:42pm	1	KEY LARGO	FL	(305) 451-1821	0:00:30	028	0.1
10/07/91	03:35:26pm	1	NEW YORK	NY	(212) 408-9100	0:28:12	028	4.5
10/08/91	09:03:44am	1	INWOOD	WV	(304) 229-2941	0:00:36	028	0.1
10/08/91	10:27:24am	1	HARRISBURG	PA	(717) 763-7261	0:01:00	028	0.1
10/08/91	10:30:58am	1	HARRISBURG	PA	(717) 763-7261	0:01:00	028	0.1
10/08/91	03:56:08pm	1	WASHINGTON	DC	(202) 737-3220	0:07:30	028	1.2
10/09/91	04:37:02pm	1	VIENNA	VA	(703) 620-6300	0:18:00	028	2.5
10/10/91	09:08:46am	1	LEBANON	PA	(717) 273-6771	0:01:00	028	0.1
10/10/91	09:11:58am	1	LANCASTER	PA	(717) 394-0637	0:01:00	028	0.1
10/10/91	02:46:08pm	1	RIDLEYPARK	PA	(215) 521-5545	0:00:36	028	0.0
10/10/91	06:25:36pm	2	LOYSVILLE	PA	(717) 789-3909	0:02:00	028	0.2
10/11/91	01:26:20pm	1	HERSHEY	PA	(717) 534-3408	0:01:00	028	0.1
10/14/91	06:08:58pm	2	LOYSVILLE	PA	(717) 789-3553	0:04:12	028	0.4
10/15/91	09:48:18am	1	KEY WEST	FL	(305) 296-2454	0:04:30	028	0.8
10/15/91	09:57:54am	1	HARRISBURG	PA	(717) 763-1228	0:03:00	028	0.3
10/15/91	10:03:54am	1	HARRISBURG	PA	(717) 774-1445	0:01:00	028	0.1
10/15/91	01:02:54pm	1	HARRISBURG	PA	(717) 774-1445	0:01:54	028	0.2

ATTR: 1=Day 2=Evening 3=Night 4=Special I=Int'l O=Operator C=Credit Page

10/15/91	01:05:18pm	1	HARRISBURG	PA	(717) 233-1004	0:13:00	028	1.5
10/15/91	03:58:18pm	1	WASHINGTON	DC	(202) 466-8565	0:03:48	028	0.6
10/16/91	03:28:46pm	1	BEVERLYHLS	CA	(213) 785-9194	0:02:06	028	0.4
10/17/91	01:31:20pm	1	TYRONE	PA	(814) 684-1198	0:02:42	028	0.4
10/17/91	01:41:38pm	1	TYRONE	PA	(814) 684-1198	0:02:12	028	0.3
10/17/91	02:00:40pm	1	YORK	PA	(717) 843-3804	0:00:30	028	0.0
10/17/91	02:11:14pm	1	AVIS	PA	(717) 753-3031	0:02:48	028	0.4
10/17/91	05:28:58pm	2	CALGARY	AB	(403) 244-1212	0:20:54	028	7.8
10/18/91	02:52:32pm	1	SANTA ANA	CA	(714) 665-2128	0:16:06	028	3.1
10/18/91	03:24:00pm	1	HARRISBURG	PA	(717) 234-2190	0:04:42	028	0.5
10/21/91	09:17:42am	1	READING	PA	(215) 655-2000	0:02:06	028	0.3
10/21/91	03:30:14pm	1	KEY LARGO	FL	(305) 451-0349	0:11:06	028	2.1
10/21/91	05:33:40pm	2	KEY LARGO	FL	(305) 451-0349	0:00:30	028	0.0
10/21/91	05:34:18pm	2	KEY LARGO	FL	(305) 451-2909	0:04:36	028	0.6
10/24/91	08:48:30am	1	YORK	PA	(717) 843-3804	0:31:42	028	3.8
10/24/91	09:53:56am	1	HARRISBURG	PA	(717) 234-3187	0:04:42	028	0.5
10/24/91	11:52:16am	1	INWOOD	WV	(304) 229-2941	0:00:36	028	0.1
10/24/91	01:29:34pm	1	HARRISBURG	PA	(717) 233-1004	0:03:12	028	0.3
10/24/91	04:04:36pm	1	HARRISBURG	PA	(717) 233-1004	0:02:30	028	0.3

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10/25/91	03:48:54pm	1	HARRISBURG	PA	(717) 763-7261	0:01:36	028	0.1
10/25/91	04:01:38pm	1	INWOOD	WV	(304) 229-2941	0:00:42	028	0.1
10/25/91	04:07:28pm	1	YORK	PA	(717) 843-3804	0:00:30	028	0.0

Federal Communications Commission

Declar. No. 93-75 Exhibit No. 73F 228

Presented by Emmons

Disposition	{	Identified	<u>12-2-93</u>
		Received	<u>12-2-93</u>
		Rejected	

Reporter C. W. Diner

Date 12-2-93



Trinity Broadcasting Network, Inc

P.O. Box A, Santa Ana, CA 92711

(714) 832-2950

TELEFAX COVER SHEET

Date: 10-17-91 Time: 8:30 AM PDTTo: MR. DAVID GARDNER - Lee SandifordCompany: The Waymaker Co.FAX Number: (717) 245-9277From: George D. SebastianFAX Number: (714) 730-3568Direct Phone: (714) 665-2128MESSAGE: DEAR DAVID OR Lee;

Please advise Lease Fees For
The microwave site & Tower site For O. Hsburg;
Also York Tower site. Have your people
Arrived ATA package price For the seven
Facilities including Equipment?

Total number of pages, including this cover sheet: 1

PLEASE CALL IF ALL PAGES ARE NOT RECEIVED

75294

Federal Communications Commission

Docket No. 93-75 Exhibit No. 19F 224

Presented by Emmerson

Disposition	{	Identified	<u>12.2.93</u>
		Received	<u>12.2.93</u>
		Reacted	

Filed on 12.2.93

by 12.2.93

October 30, 1991

Mr. George Sebastian
Trinity Broadcasting Network
P. O. Box A
Santa Ana, CA 92711

VIA: Fax

Dear Mr. Sebastian:

This letter is to advise you of the lease fees and package price you have requested for the LPTV facilities of Raystay Co.

The lease fees would be proposed as follows: Tower site at Dillsburg, PA, which includes use of the tower and space inside the building for transmitter \$400/month; Microwave site at 1312 Holly Pike, PA, which includes use of the tower and space inside the building for associated microwave equipment \$300/month; Space at 1312 Holly Pike (if required) for earth station \$50/month; Space in the tower at Red Lion, PA, and space for an earth station \$300/month.

The leases for the Dillsburg site, Red Lion site, and 1312 Holly Pike site would be negotiated with you for a time period acceptable to both you and Raystay Co. Since these sites are owned by us, we could enter into long term leases.

The package price for the six facilities including equipment for the LPTV presently on the air is \$400,000.

Raystay is presently negotiating with other parties who have expressed interest in portions of our LPTV holdings. Existing discussions are focused on both the TV40 operations in Carlisle/Dillsburg and transfer of the construction permit for the Red Lion site. In the event that Trinity is not interested in the total Raystay LPTV package, we would entertain discussions regarding transferring any remaining construction permits to you at the nominal costs incurred in obtaining them.

Please call either Lee Sandifer or myself if you need further information.

Sincerely,


David A. Gardner

DAG:grs

75300

Federal Communications Commission

Docket No. 93-75 Exhibit No. IBF230

Presented by Emmons

O p tion	{	Identified	<u>12.2.93</u>
		Received	<u>12.2.93</u>
		Revised	

Signature C. C. Williams
12.2.93

10-30-91

TBN offer

714-665-2125

\$ 175,000 cash
Donation certificate

150,000 Lillsburg
5,000 per permit

Leases OK

George moving to
619-630-6796
619-630-0591

Fax

on
Nov 1 1991

Federal Communications Commission

Docket No. 93-75 Exhibit No. IDF 221

Presented by Examiner

Identified 12.2.93

Obtained 12.2.93

Received

Dep. at C. W. Jones

D. 12.2.93

LAW OFFICES

COHEN AND BERFIELD, P.C.

BOARD OF TRADE BUILDING

1129 20TH STREET, N.W.

WASHINGTON, D.C. 20036

(202) 466-8565

LEWIS I. COHEN
MORTON L. BERFIELD
ROY W. BOYCE
JOHN J. SCHAUBLE*

TELECOPIER
(202) 785-0934

*VIRGINIA BAR ONLY

November 7, 1991

VIA FACSIMILE AND MAIL

Mr. David A. Gardner
Raystay Company
P.O. Box 38
Carlisle, Pennsylvania 17013

Dear Dave:

Our records reflect that our legal fees and expenses for the five unbuilt low power authorizations total \$15,397.03. We are also aware of an additional cost of \$1,875 for FCC filing fees.

To this credit can be given for out-of-pocket expenses incurred in:

1. Consulting engineering fees (\$7,275, Bob Hoover)
2. Obtaining antenna sites (Telsa, \$1,092.01) and any rental or other fees paid in connection therewith.
3. Any travel expenses incurred in obtaining the permits and/or investigating equipment, sites, or any aspect of effectuating the permits.
4. Any equipment which would be assigned to the Buyer.

With regard to payments to others, research of Commission precedent indicates that allocation of time spent by officers, directors, or stockholders in Raystay would not be credited. These cases thus seem to indicate that salary payments to employees who are not in the above categories could be credited.

- 307.90
54,947.50

Federal Communications Commission

Docket No. 43-75 Exhibit No. TF 232

Presented by Emmons

Disposition	{	Identified	<u>12.2.53</u>
		Received	<u>12.2.53</u>
		Rejected	<u> </u>

Reporter A. W. Jones

Date 12.2.53

November 7, 1991
Page 2

We thus believe that compensation totalling \$30,000 could be justified. We would also point out that since the unbuilt permits expire shortly it would be very important to promptly file any assignment agreements. Further, the Buyer would need to be prepared to assure the Commission of an intention to go on the air in a reasonably prompt manner. Thus, the public interest justification for allowing the assignment would be that such a transaction would hasten the commencement of service, rather than having the frequencies revert to the Commission for new applications.

We await further instructions.

Best regards.

Sincerely,


Morton L. Berfield

November 11, 1991

Mr. David Gardner
Raystay Company and Waymaker Co.
P.O. Box 38
Carlisle, PA 17013

Dear Mr. Gardner:

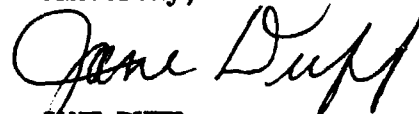
Enclosed, please find the Asset Purchase Agreements, in which we offer you Five Thousand Dollars (\$5,000) for each of your construction permits for W56CJ, Red Lion, PA; W31AX, Lancaster, PA; W23AW, Lancaster, PA; W38BE, Lebanon, PA; and W55EP, Lebanon, PA, along with the FCC 345 forms, for your signature.

If all of the above is correct, please sign all documents and return them to my attention at 14131 Chambers Road, Tustin, California 92680. For your convenience, use our federal express account number 900-4519-9. Also, please be certain to include a signed affidavit, for each station, listing your expenses which will be filed with each Asset Purchase Agreement.

Trinity Broadcasting Network (TBN) will pay all the FCC filing fees as well as normal attorney processing fees.

If you have any questions, please do not hesitate to give me a call at (714) 665-2113.

Sincerely,



JANE DUFF
Assistant to the President

JD:sd

Enclosures



Trinity Broadcasting Network

Post Office Box A,

Santa Ana, Ca 92711

2442 Michelle Drive,

Tustin, Ca 92680

Paul F. Crouch

Founder/President